

SOUTHERN STATES SAVINGS AND RETIREMENT PLAN TRUST FUND

576 Sigman Road, Suite 800
Conyers, GA 30013
770-922-3599 / 888-922-3599

Please fill in all personal information here to avoid delays in completing your request.

Name	Date of Birth
Address	Social Security #
	Employer
Telephone #	Local Union
Date of Termination/Retirement	Marital Status <input type="checkbox"/> M <input type="checkbox"/> S <input type="checkbox"/> D <input type="checkbox"/> W
I am the: <input type="checkbox"/> Participant <input type="checkbox"/> Beneficiary	Spouse Date of Birth

Withdrawal Request Form

Please check the correct box and complete that section

I understand that first 8 weeks of the employer contributions were allocated to administrative expense and I am not entitled to these funds

☐ **Withdrawal Employee Contributions**
I hereby request to withdraw ☐ ALL OR ☐ \$_____ from my employee contributions.
I understand I cannot make further withdrawals for one year from the date of this request.

Signed _____

Date _____

☐ **Termination/Resignation Withdrawal Request/70 ½ Withdrawal**
This is to notify you I have terminated my employment effective _____
____ I hereby request to withdraw all funds deposited by the participant and/or employer
____ I hereby request to make a partial withdrawal in the amount of \$ _____
If Termed/Resign - I understand I must send you a copy of my termination or resignation letter.

Signed _____

Date _____

☐ **Retirement, Disability or Deceased Withdrawal Request**
This is to notify you I have retired or become disabled effective _____ or Participant death on _____
____ I hereby request to withdraw all funds deposited by the participant and employer and close this account.
____ I hereby request to make a partial withdrawal in the amount of \$ _____
I understand I must send you a copy of my termination or resignation letter.
In the death of a participant the Beneficiary understands that a copy of a Death Certificate must be provided.

Signed _____

Date _____

☐ **Plan Terminated by Employer**
This is to notify you that my employer no longer participates in your retirement plan effective _____
I hereby request to withdraw ____ ALL funds OR ____ PARTIAL in the amount of \$ _____ deposited by the participant and employer and close this account.

Signed _____

Date _____

☐ **Suspend Employer Contributions**
This is to notify you that I wish to stop employee contributions. I understand I must notify my employer as well.

Signed _____

Date _____

Signature must be witnessed by a Notary Public

State of _____

County of _____

Subscribed and Sworn to this _____ day of _____, 20 _____, before me the undersigned authority.

Notary Public _____

My Commission Expires _____